



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

10th August 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Thursday, August 10, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,147.93	-34.42	-0.48%	-1.98%	7,941.13	6,734.52	42.18	1.84	25.00	3.93
Premier Index	7,860.65	-55.50	-0.70%	-3.14%	8,908.93	7,399.12	32.54	2.13	22.10	4.37
Main Index	5,781.78	22.14	0.38%	3.31%	5,915.98	5,190.37	9.63	0.85	34.78	2.46
NIC 50 Index	9,087.72	-49.79	-0.54%	0.04%	9,880.19	8,510.92	31.84	2.13	22.10	4.37

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	43.84	220.03
Premier Index	33.52	108.44
Main Index	10.31	111.59
NIC 50 Index	44.95	177.85

Market Breadth	UP	Down	No Chg
All Share Index	55	54	41
Premier Index	3	18	4
Main Index	52	36	37
NIC 50 Index	20	22	8

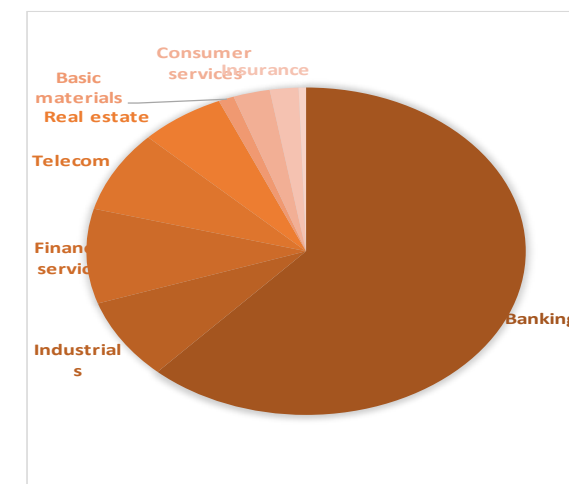
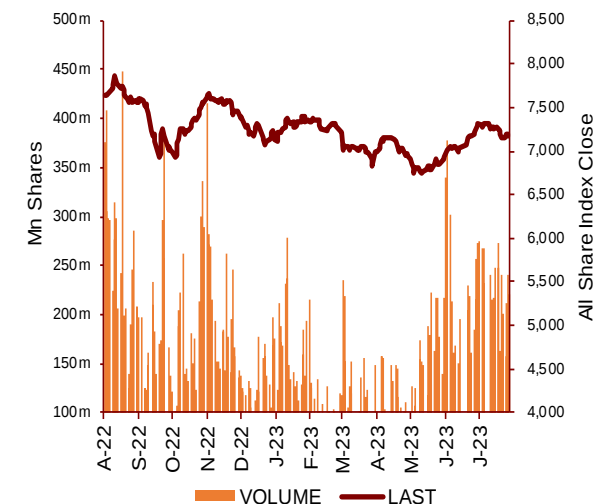
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Arabi Group Holdings	0.393	1,060,237	9.47%
Osoul Investment	0.098	8,629	8.89%
Gulf Franchising Holding	0.065	3,260	8.33%
Kuwait Real Estate Holding	0.033	43,770	7.97%
Sanam Real Estate	0.085	40,303	7.59%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Credit Rating and Collector	0.020	942	-8.68%
Hayat Communications	0.076	1,178	-5.00%
Kuwait and Middle East Fin	0.082	6,250	-4.12%
KFIC Investment	0.057	23,008	-3.91%
Al Massaleh Real Estate	0.030	0	-3.50%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.765	6.15	-0.65%
National Bank of Kuwait	0.930	3.87	-0.75%
Boubyan Bank	0.624	3.25	-1.27%
Arzan Financial Group for Fina	0.155	3.16	1.97%
Kuwait Real Estate	0.169	3.15	4.32%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Jiyad Holding	0.020	27.23	0.00%
Arzan Financial Group for F	0.155	20.50	1.97%
Kuwait Real Estate	0.169	19.03	4.32%
National Consumer Holding	0.130	13.81	4.00%
Warba Bank	0.200	13.36	-0.50%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,741.40	-10.960	-0.63%	-2.3%	1,930.0	1,643.8	25.697	1.23	20.54	2.73
Industrials	987.75	-6.150	-0.62%	-7.9%	1,259.7	940.3	3.334	0.90	25.23	2.93
Financial services	1,275.50	-1.020	-0.08%	1.5%	1,452.4	1,155.2	3.887	1.08	50.30	2.46
Telecom	1,100.27	-1.810	-0.16%	-6.7%	1,297.5	1,060.1	3.352	1.21	11.58	3.69
Real estate	1,233.53	8.260	0.67%	1.4%	1,305.5	1,071.7	2.603	0.71	40.21	1.72
Basic materials	850.72	-6.420	-0.75%	-0.9%	1,027.4	800.8	0.478	1.16	7.24	12.82
Consumer services	565.15	-16.460	-2.83%	21.2%	629.9	437.7	1.121	2.80	14.16	2.64
Insurance	2,197.08	-8.410	-0.38%	42.2%	2,243.9	1,481.4	0.876	0.99	36.88	4.41
Health care	455.49	-0.300	-0.07%	-1.3%	482.0	397.7	0.226	-1.44	9.97	1.65
Energy	1,009.09	-1.760	-0.17%	-11.2%	1,242.7	925.9	0.205	0.77	9.73	2.14
Utilities	510.53	-2.630	-0.51%	3.7%	547.4	447.4	0.213	1.95	15.89	8.72
Consumer goods	1,696.07	-24.790	-1.44%	15.7%	1,760.6	1,351.5	0.170	1.07	70.80	1.22
Technology	595.82	2.910	0.49%	-14.8%	800.3	531.1	0.008	0.74	NM	-
	7,147.93	-34.42	-0.48%	-2.0%	7,941.1	6,734.5	42.18	1.84	25.00	3.93



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Thursday, August 10, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.930	-0.007	-0.75%	1.79	14.05	3.61	7,375	-3%	-9%	3.87	4.14	13.1%	1.6%	1.089	0.913	22.66%
Kuwait Finance House	0.765	-0.005	-0.65%	1.95	19.92	2.18	11,215	-2%	2%	6.15	8.02	13.5%	2.2%	0.881	0.685	34.46%
Mobile Telecommunications	0.515	-0.002	-0.39%	1.74	10.98	6.77	2,228	-1%	-9%	2.14	4.14	16.8%	5.3%	0.629	0.502	6.85%
Boubyan Bank	0.624	-0.008	-1.27%	2.56	41.30	0.90	2,473	2%	-17%	3.25	5.20	6.3%	0.8%	0.858	0.579	7.60%
Agility Public Warehousing	0.631	-0.006	-0.94%	0.89	22.75	0.00	1,611	1%	-12%	0.93	1.47	3.9%	2.8%	0.893	0.560	4.95%
Mabanee Co.	0.838	0.000	0.00%	1.92	17.67	1.58	1,103	-5%	5%	0.22	0.27	11.3%	5.5%	0.888	0.680	3.39%
Gulf Bank	0.257	0.000	0.00%	1.19	12.81	3.71	864	-3%	-14%	0.59	2.30	9.6%	1.0%	0.345	0.252	2.65%
Burgan Bank	0.200	0.000	0.00%	0.77	20.28	3.81	689	-4%	-4%	0.06	0.29	3.8%	0.7%	0.240	0.184	2.12%
Human Soft Holding	3.351	-0.036	-1.06%	2.96	9.18	11.25	428	-6%	0%	0.97	0.29	38.4%	25.9%	3.845	3.048	1.32%
Warba Bank	0.200	-0.001	-0.50%	1.09	28.25	1.45	412	-5%	-12%	2.69	13.36	3.9%	0.4%	0.250	0.200	1.27%
Boubyan Petrochemical	0.707	-0.008	-1.12%	1.35	10.56	8.39	376	-3%	-12%	0.51	0.73	12.6%	6.9%	0.944	0.705	1.16%
Kuwait Projects Company Holding	0.123	-0.002	-1.60%	0.74	21.89	0.00	559	-5%	10%	0.29	2.35	3.3%	0.2%	0.164	0.099	1.72%
Shamal Al-Zour Al-Oula Power & Water	0.194	-0.001	-0.51%	1.95	15.89	8.72	213	-4%	3%	0.01	0.06	13.6%	2.8%	0.208	0.170	0.66%
National Industries Group Holding	0.229	-0.001	-0.43%	1.05	NM	2.07	518	-1%	11%	0.44	1.91	-1.9%	0.2%	0.280	0.181	1.59%
Boursa Kuwait Securities Co	1.912	-0.058	-2.94%	7.28	22.49	4.31	384	0%	-7%	0.41	0.21	32.3%	19.1%	2.489	1.760	1.18%
Kuwait International Bank	0.164	-0.001	-0.61%	0.55	20.20	2.22	252	-1%	-8%	0.46	2.81	2.7%	0.4%	0.204	0.160	0.77%
Jazeera Airways	1.913	-0.042	-2.15%	15.37	22.68	3.99	421	-2%	1%	0.27	0.14	68.4%	7.3%	2.200	1.518	1.29%
Alafco Aviation Lease and Finance	0.176	0.000	0.00%	0.76	NM	0.00	168	-5%	-13%	0.11	0.61	-22.1%	-4.5%	0.220	0.162	0.51%
Mezzan Holding	0.480	-0.014	-2.83%	1.42	70.80	2.43	149	-8%	22%	0.27	0.55	2.0%	1.1%	0.540	0.345	0.46%
Gulf Cable and Electrical Industries Group	1.200	-0.022	-1.80%	1.12	13.02	4.91	250	-2%	-1%	0.17	0.14	7.9%	NM	1.540	0.967	0.77%
National Investments	0.235	-0.006	-2.49%	0.97	NM	11.62	187	-3%	-1%	0.49	2.08	-2.5%	-2.3%	0.307	0.183	0.58%
Alimtiyaz Investment Group	0.067	0.001	1.36%	0.42	NM	13.55	69	-5%	-10%	0.03	0.48	-2.0%	-0.6%	0.095	0.053	0.21%
Kuwait Real Estate	0.169	0.007	4.32%	1.21	16.10	1.80	158	20%	61%	3.15	19.03	7.7%	2.8%	0.170	0.094	0.48%
Integrated Holding	0.404	0.008	2.02%	1.61	37.72	3.79	102	-2%	9%	0.36	0.91	4.3%	2.8%	0.454	0.321	0.31%
ALI ALGanim	1.240	-0.026	-2.05%	9.11	15.68	5.45	340	8%	54%	0.48	0.39	34.4%	13.1%	1.287	0.750	1.04%
Kuwait Investment	0.139	0.000	0.00%	4.94	9.85	3.60	73	-1%	-9%	0.10	0.71	6.6%	4.2%	0.160	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.155	0.003	1.97%	5.43	14.88	2.58	126	9%	37%	3.16	20.50	7.0%	5.0%	0.157	0.099	0.39%
Aayan Leasing and Investment	0.163	0.003	1.88%	5.52	11.23	4.69	108	3%	23%	1.18	7.30	10.9%	7.3%	0.166	0.104	0.33%
Commercial Real Estate	0.106	0.000	0.00%	4.95	17.24	2.75	192	-2%	10%	0.08	0.81	3.8%	2.2%	0.111	0.091	0.59%
Heavy Engineering Industries and Shipbuilding	0.698	0.008	1.16%	6.06	24.32	2.90	126	0%	14%	0.06	0.09	7.3%	3.0%	0.774	0.566	0.39%
GFH Financial Group	0.086	0.000	0.00%	5.28	9.85	5.66	265	1%	13%	0.61	7.16	9.4%	1.1%	0.099	0.069	0.81%
Total		-55.50	-0.70%	2.13	22.10	4.37	32,543	-2.5%	-3.1%	28.33	71.50					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.930	-0.007	-0.75%	1.79	14.1	3.61	7,375	-2.6%	-9.4%	13.1%	1.6%
Kuwait Finance House	0.765	-0.005	-0.65%	1.95	19.9	2.18	11,215	-2.4%	2.2%	13.5%	2.2%
Mobile Telecommunications	0.515	-0.002	-0.39%	1.74	11.0	6.77	2,228	-0.8%	-8.5%	16.8%	5.3%
Boubyan Bank	0.624	-0.008	-1.27%	2.56	41.3	0.90	2,473	1.9%	-17.1%	6.3%	0.8%
Agility Public Warehousing	0.631	-0.006	-0.94%	0.89	22.7	0.00	1,611	1.1%	-12.4%	3.9%	2.8%
Mabane Co.	0.838	0.000	0.00%	1.92	17.7	1.58	1,103	-5.1%	4.8%	11.3%	5.5%
Gulf Bank	0.257	0.000	0.00%	1.19	12.8	3.71	864	-2.7%	-14.1%	9.6%	1.0%
Burgan Bank	0.200	0.000	0.00%	0.77	20.3	3.81	689	-3.8%	-4.1%	3.8%	0.7%
Human Soft Holding	3.351	-0.036	-1.06%	2.96	9.2	11.25	428	-5.9%	0.0%	38.4%	25.9%
Warba Bank	0.200	-0.001	-0.50%	1.09	28.2	1.45	412	-4.7%	-12.3%	3.9%	0.4%
Boubyan Petrochemical	0.707	-0.008	-1.12%	1.35	10.6	8.39	376	-3.2%	-11.6%	12.6%	6.9%
Kuwait Projects Company Holding	0.123	-0.002	-1.60%	0.74	21.9	0.00	559	-5.4%	9.8%	3.3%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.194	-0.001	-0.51%	1.95	15.9	8.72	213	-4.0%	3.2%	13.6%	2.8%
National Industries Group Holding	0.229	-0.001	-0.43%	1.05	NM	2.07	518	-1.3%	10.8%	-1.9%	0.2%
Boursa Kuwait Securities Co	1.912	-0.058	-2.94%	7.28	22.5	4.31	384	0.3%	-6.8%	32.3%	19.1%
Kuwait International Bank	0.164	-0.001	-0.61%	0.55	20.2	2.22	252	-1.2%	-8.5%	2.7%	0.4%
Jazeera Airways	1.913	-0.042	-2.15%	15.37	22.7	3.99	421	-2.2%	0.7%	68.4%	7.3%
Alafco Aviation Lease and Finance	0.176	0.000	0.00%	0.76	NM	0.00	168	-5.4%	-13.3%	-22.1%	-4.5%
Mezzan Holding	0.480	-0.014	-2.83%	1.42	70.8	2.43	149	-7.7%	22.1%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.200	-0.022	-1.80%	1.12	13.0	4.91	250	-2.4%	-1.2%	7.9%	6.1%
National Investments	0.235	-0.006	-2.49%	0.97	NM	11.62	187	-2.9%	-0.8%	-2.5%	-2.3%
Alimtiyaz Investment Group	0.067	0.001	1.36%	0.42	NM	13.55	69	-5.2%	-10.1%	-2.0%	-0.6%
Kuwait Real Estate	0.169	0.007	4.32%	1.21	16.1	1.80	158	19.9%	61.2%	7.7%	2.8%
Integrated Holding	0.404	0.008	2.02%	1.61	37.7	3.79	102	-2.2%	9.2%	4.3%	2.8%
ALI ALGanim	1.240	-0.026	-2.05%	4.81	15.7	5.45	340	7.9%	54.0%	34.4%	13.1%
Kuwait Investment	0.139	0.000	0.00%	0.64	9.9	3.60	73	-0.7%	-8.6%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.155	0.003	1.97%	1.13	14.9	2.58	126	9.2%	37.5%	7.0%	5.0%
Aayan Leasing and Investment	0.163	0.003	1.88%	1.22	11.2	4.69	108	2.5%	22.6%	10.9%	7.3%
Commercial Real Estate	0.106	0.000	0.00%	0.65	17.2	2.75	192	-1.9%	10.4%	3.8%	2.2%
Heavy Engineering Industries and Shipbuilding	0.698	0.008	1.16%	1.76	24.3	2.90	126	0.0%	13.9%	7.3%	3.0%
GFH Financial Group	0.086	0.000	0.00%	0.98	9.8	5.66	265	1.1%	13.3%	9.4%	1.1%
Total		-55.50	-0.70%	2.13	22.10	4.37	32,203	-2.5%	-3.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,861	-55.50	-0.70%	7,857	8,000	22	32,203	-2.5%	-3.1%	8,909	7,399

Top 5 Performrs (Today`s Price Change)

Kuwait Real Estate	0.169	0.007	4.32%	0.124	0.111	91	158	19.9%	61.2%	0.170	0.094
Integrated Holding	0.404	0.008	2.02%	0.412	0.376	33	102	-2.2%	9.2%	0.454	0.321
Alimtiarz Investment Group	0.067	0.001	1.36%	0.065	0.067	35	69	-5.2%	-10.1%	0.095	0.053
Mabanee Co.	0.838	0.000	0.00%	0.831	0.788	31	1,103	-5.1%	4.8%	0.888	0.680
Gulf Bank	0.257	0.000	0.00%	0.264	0.289	15	864	-2.7%	-14.1%	0.345	0.252

Middel Performrs (Today`s Price Change)

Burgan Bank	0.200	0.000	0.00%	0.202	0.209	18	689	-3.8%	-4.1%	0.240	0.184
Alafco Aviation Lease and Finance	0.176	0.000	0.00%	0.192	0.192	15	168	-5.4%	-13.3%	0.220	0.162
National Industries Group Holding	0.229	-0.001	-0.43%	0.213	0.207	59	518	-1.3%	10.8%	0.280	0.181
Warba Bank	0.200	-0.001	-0.50%	0.212	0.224	14	412	-4.7%	-12.3%	0.250	0.200
Shamal Al-Zour Al-Oula Power & Water	0.194	-0.001	-0.51%	0.194	0.187	37	213	-4.0%	3.2%	0.208	0.170
Kuwait International Bank	0.164	-0.001	-0.61%	0.167	0.175	25	252	-1.2%	-8.5%	0.204	0.160
National Bank of Kuwait	0.930	-0.007	-0.75%	0.949	1.005	13	7,375	-2.6%	-9.4%	1.089	0.913
Agility Public Warehousing	0.631	-0.006	-0.94%	0.100	0.100	33	1,611	1.1%	-12.4%	1.210	0.996
Human Soft Holding	3.351	-0.036	-1.06%	3.573	3.421	24	428	-5.9%	0.0%	3.845	3.048
Boubyan Bank	0.624	-0.008	-1.27%	0.631	0.693	31	2,473	1.9%	-17.1%	0.858	0.579
Kuwait Projects Company Holding	0.123	-0.002	-1.60%	0.129	0.121	14	559	-5.4%	9.8%	0.164	0.099
Gulf Cable and Electrical Industries Group	1.200	-0.022	-1.80%	1.176	1.195	41	250	-2.4%	-1.2%	1.540	0.967

Bottom 5 Performrs (Today`s Price Change)

ALI ALGanim	1.240	-0.026	-2.05%	1.060	0.903	73	340	7.9%	54.0%	1.287	0.750
Jazeera Airways	1.913	-0.042	-2.15%	1.948	1.806	32	421	-2.2%	0.7%	2.200	1.518
National Investments	0.235	-0.006	-2.49%	0.217	0.237	36	187	-2.9%	-0.8%	0.307	0.183
Mezzan Holding	0.480	-0.014	-2.83%	0.499	0.415	16	149	-7.7%	22.1%	0.540	0.345
Boursa Kuwait Securities Co	1.912	-0.058	-2.94%	1.863	1.997	46	384	0.3%	-6.8%	2.489	1.760

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.930	-0.007	-0.75%	1.79	14.05	3.61	7,375	-2.6%	-9.4%	3.87	4.14	13.1%	1.6%	1.089	0.913	17.49%
Kuwait Finance House	0.765	-0.005	-0.65%	1.95	19.92	2.18	11,215	-2.4%	2.2%	6.15	8.02	13.5%	2.2%	0.881	0.685	26.59%
Boubyan Bank	0.624	-0.008	-1.27%	2.56	41.30	0.90	2,473	1.9%	-17.1%	3.25	5.20	6.3%	0.8%	0.858	0.579	5.86%
Commercial Bank of Kuwait	0.730	0.000	0.00%	2.03	14.05	3.36	1,381	25.9%	46.0%	0.01	0.01	13.2%	2.3%	0.730	0.447	3.27%
Gulf Bank	0.257	0.000	0.00%	1.19	12.81	3.71	864	-2.7%	-14.1%	0.59	2.30	9.6%	1.0%	0.345	0.252	2.05%
Burgan Bank	0.200	0.000	0.00%	0.77	20.28	3.81	689	-3.8%	-4.1%	0.06	0.29	3.8%	0.7%	0.240	0.184	1.63%
Ahli United Bank	0.262	0.002	0.77%	0.89	20.02	3.08	590	-3.3%	-7.7%	0.03	0.12	4.5%	0.8%	0.300	0.247	1.40%
Warba Bank	0.200	-0.001	-0.50%	1.09	28.25	1.45	412	-4.7%	-12.3%	2.69	13.36	3.9%	0.4%	0.250	0.200	0.98%
Al Ahli Bank of Kuwait	0.240	-0.001	-0.41%	0.76	14.55	3.16	446	0.0%	-22.2%	0.37	1.56	5.2%	0.6%	0.341	0.229	1.06%
Kuwait International Bank	0.164	-0.001	-0.61%	0.55	20.20	2.22	252	-1.2%	-8.5%	0.46	2.81	2.7%	0.4%	0.204	0.160	0.60%
Total Banking Sector - 10 Companies							25,697			17.48	37.81					60.93%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.707	-0.008	-1.12%	1.35	10.56	8.39	376	-3.25%	-11.63%	0.51	0.73	12.6%	6.9%	0.944	0.705	0.89%
Al Kout Industrial Projects	0.770	0.000	0.00%	2.27	8.01	6.49	78	-1.41%	97.44%	0.00	0.00	30.9%	23.3%	0.900	0.390	0.18%
Kuwait Foundry	0.374	0.010	2.75%	1.01	3.14	29.50	24	-0.27%	41.62%	0.03	0.07	39.6%	38.2%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							478			0.54	0.80					1.13%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.480	-0.014	-2.83%	1.42	70.80	2.43	149	-7.7%	22.1%	0.27	0.55	2.0%	1.1%	0.540	0.345	0.35%
Livestock Transport and Trading	0.104	-0.003	-2.80%	0.72	NM	0.00	22	0.0%	-5.5%	0.00	0.02	-15.3%	-8.1%	0.148	0.091	0.05%
Total Consumer Goods - 2 Companies							170			0.27	0.57					0.40%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.913	-0.042	-2.15%	15.37	22.68	3.99	421	-2.2%	0.7%	0.27	0.14	68.4%	7.3%	2.200	1.518	1.00%
Kuwait National Cinema	1.077	0.000	0.00%	1.31	12.70	5.57	100	-9.5%	13.4%	0.00	0.00	10.5%	4.2%	1.206	0.850	0.24%
Oula Fuel Marketing	0.136	-0.003	-2.16%	0.83	13.33	3.60	55	-6.8%	-6.2%	0.00	0.02	6.2%	3.1%	0.156	0.121	0.13%
Al Soor Fuel Marketing	0.135	-0.003	-2.17%	0.77	14.24	3.62	55	-7.5%	-9.4%	0.00	0.02	5.4%	4.0%	0.155	0.120	0.13%
Sultan Center Food Products	0.131	0.002	1.55%	0.59	21.87	0.00	37	-0.8%	20.2%	0.00	0.00	2.6%	0.6%	0.149	0.076	0.09%
Jiyad Holding	0.020	0.000	0.00%	0.20	1.55	0.00	4	-8.7%	-13.8%	0.53	27.23	13.6%	13.4%	0.040	0.014	0.01%
IFA Hotels and Resorts	0.183	0.010	5.78%	6.54	10.28	0.00	34	10.9%	86.0%	0.52	2.90	61.8%	1.9%	0.213	0.058	0.08%
Kuwait Resorts	0.073	0.000	0.28%	0.49	18.76	4.01	14	-0.5%	-7.4%	0.02	0.25	2.6%	2.3%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.108	0.002	1.89%	0.88	9.99	5.66	12	11.2%	-2.7%	0.13	1.17	9.2%	4.7%	0.133	0.089	0.03%
Al Eid Food	0.183	-0.001	-0.54%	1.47	13.14	2.47	34	-2.7%	-17.5%	0.07	0.37	11.6%	8.9%	0.241	0.182	0.08%
Kuwait Hotels	0.204	0.000	0.00%	2.27	14.63	0.00	12	4.6%	15.3%	0.00	0.00	16.2%	11.5%	0.227	0.115	0.03%
Palms Agro Production	0.090	0.000	0.00%	0.87	15.26	0.00	5	0.0%	15.3%	0.00	0.00	5.9%	4.5%	0.090	0.044	0.01%
ALI ALGanim	1.240	-0.026	-2.05%	4.81	15.68	5.45	340	7.9%	nm	0.48	0.39	34.4%	13.1%	1.287	0.750	0.81%
Total Consumer Services - 13 Companies							1,121			2.02	32.48					2.66%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.286	0.000	0.00%	2.99	4.75	11.77	322	-1.4%	-23.9%	0.00	0.00	49.2%	15.9%	0.410	0.281	0.76%
Kuwait Projects Company Holding	0.123	-0.002	-1.60%	0.74	21.89	0.00	559	-5.4%	9.8%	0.29	2.35	3.3%	0.2%	0.164	0.099	1.33%
National Industries Group Holding	0.229	-0.001	-0.43%	1.05	NM	2.07	518	-1.3%	10.8%	0.44	1.91	-1.9%	0.2%	0.280	0.181	1.23%
Boursa Kuwait Securities Co	1.912	-0.058	-2.94%	7.28	22.49	4.31	384	0.3%	-6.8%	0.41	0.21	32.3%	19.1%	2.489	1.760	0.91%
GFH Financial Group	0.086	0.000	0.00%	0.98	9.85	5.66	265	1.1%	13.3%	0.61	7.16	9.4%	1.1%	0.099	0.069	0.63%
National Investments	0.235	-0.006	-2.49%	0.97	NM	11.62	187	-2.9%	-0.8%	0.49	2.08	-2.5%	-2.3%	0.307	0.183	0.44%
Tamdeen Investment	0.539	0.000	0.00%	0.56	14.18	2.23	181	-5.4%	-11.6%	0.00	0.00	4.1%	3.3%	0.625	0.400	0.43%
Alimtiq Investment Group	0.067	0.001	1.36%	0.42	NM	13.55	69	-5.2%	-10.1%	0.03	0.48	-2.0%	-0.6%	0.095	0.053	0.16%
Commercial Facilities	0.167	0.001	0.60%	0.55	9.47	9.64	85	-4.6%	-6.7%	0.00	0.02	5.8%	3.1%	0.210	0.165	0.20%
Aayan Leasing and Investment	0.163	0.003	1.88%	1.22	11.23	4.69	108	2.5%	22.6%	1.18	7.30	10.9%	7.3%	0.166	0.104	0.26%
Kuwait Investment	0.139	0.000	0.00%	0.64	9.85	3.60	73	-0.7%	-8.6%	0.10	0.71	6.6%	4.2%	0.160	0.110	0.17%
Noor Financial Investment	0.181	0.002	1.12%	1.10	3.59	2.79	92	0.0%	2.3%	0.01	0.06	29.8%	20.8%	0.215	0.141	0.22%
Arzan Financial Group for Financing and Investment	0.155	0.003	1.97%	1.13	14.88	2.58	126	9.2%	37.5%	3.16	20.50	7.0%	5.0%	0.157	0.099	0.30%
Kuwait Financial Centre	0.106	0.001	0.95%	0.54	NM	4.76	53	-2.8%	1.0%	0.10	0.97	-7.9%	-2.9%	0.147	0.092	0.13%
Gulf Investment House	0.395	0.013	3.40%	3.71	221	0.00	161	-3.4%	0.0%	0.00	0.01	1.7%	2.3%	0.464	0.281	0.38%
Arabi Group Holdings	0.393	0.034	9.47%	5.54	NM	0.00	135	11.1%	64.6%	1.06	2.76	-15.2%	-1.1%	0.395	0.174	0.32%
Kuwait and Middle East Financial Investment	0.082	-0.004	-4.12%	0.76	NM	0.00	18	-3.9%	-13.8%	0.01	0.08	-6.3%	-2.6%	0.150	0.073	0.04%
Privatization Holding	0.029	-0.001	-2.02%	0.28	NM	0.00	18	-7.0%	-19.2%	0.00	0.06	-15.7%	-10.3%	0.049	0.022	0.04%
Asiya Capital Investments	0.053	0.000	-0.57%	0.50	NM	0.00	42	-6.7%	-3.1%	0.38	7.17	-3.8%	-3.7%	0.063	0.035	0.10%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.00%	0.64	25.48	5.53	33	0.7%	-5.9%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.08%
Securities House	0.068	0.000	-0.44%	0.67	35.84	0.00	27	-1.3%	-6.1%	0.01	0.19	1.9%	1.3%	0.087	0.053	0.06%
Kamco Investment	0.097	-0.003	-2.70%	0.55	99.18	10.01	33	-3.8%	-5.6%	0.04	0.43	0.5%	0.2%	0.128	0.089	0.08%
First Investment	0.055	-0.001	-2.31%	1.06	NM	0.00	25	-4.8%	-12.6%	0.13	2.31	-58.9%	-27.9%	0.099	0.027	0.06%
Inovest BSC Public	0.082	-0.001	-1.55%	0.00	NM	0.00	24	-3.3%	-6.3%	0.00	0.05	-0.2%	0.0%	0.132	0.062	0.06%
Coast Investment and Development	0.077	0.000	-0.13%	0.77	32.04	6.49	36	-2.5%	-8.5%	0.02	0.21	2.4%	2.3%	0.105	0.066	0.08%
Al Madar Investment	0.094	0.000	0.00%	0.88	NM	0.00	19	-9.6%	-17.5%	0.00	0.00	0.0%	0.1%	0.115	0.081	0.05%
Bayan Investment	0.041	0.000	-0.49%	0.64	NM	0.00	8	1.2%	-31.7%	0.01	0.23	-22.6%	-12.1%	0.067	0.027	0.02%
Al Manar Financing and Leasing	0.057	0.001	1.79%	0.55	10.34	5.36	15	-2.9%	-2.9%	0.00	0.02	5.0%	3.7%	0.065	0.048	0.04%
Manazel Holding	0.028	0.002	6.44%	0.83	NM	0.00	12	-4.1%	3.3%	0.06	2.18	-1.0%	-0.3%	0.039	0.017	0.03%
KFIC Investment	0.057	-0.002	-3.91%	0.43	NM	0.00	17	-8.7%	-12.9%	0.02	0.41	-0.6%	-0.7%	0.071	0.055	0.04%
National International Holding	0.112	0.003	2.75%	0.67	15.89	4.54	25	2.8%	-13.0%	0.13	1.17	4.2%	2.9%	0.145	0.090	0.06%
Osoul Investment	0.098	0.008	8.89%	0.83	13.82	6.67	12	4.4%	0.2%	0.01	0.09	5.2%	4.3%	0.100	0.062	0.03%
UniCap Investment and Finance	0.046	0.000	0.66%	0.52	53.65	0.00	10	8.1%	-25.1%	0.00	0.00	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.059	-0.001	-1.67%	0.56	NM	0.00	12	-6.1%	-5.9%	0.00	0.04	-2.3%	-2.2%	0.070	0.048	0.03%
Gulf North Africa Holding	0.144	-0.004	-2.70%	1.72	59.40	0.00	20	-4.0%	-14.8%	0.15	1.06	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.173	0.002	1.17%	1.20	33.27	0.00	43	6.8%	74.6%	2.08	12.04	3.6%	1.4%	0.174	0.079	0.10%
Credit Rating and Collection	0.020	-0.002	-8.68%	0.66	44.44	0.00	3	-9.1%	-8.3%	0.00	0.05	1.5%	1.5%	0.026	0.014	0.01%
Ektitab Holding	0.023	0.000	-0.87%	0.76	NM	0.00	7	13.4%	120.2%	0.20	7.96	-1.5%	-1.2%	0.027	0.008	0.02%
Kuwait Emirates Holding Co	0.037	0.001	3.94%	0.31	115.31	0.00	7	-2.4%	-2.9%	0.00	0.05	0.3%	0.5%	0.046	0.024	0.02%
Warba Capital Holding	0.093	0.000	0.00%	0.81	NM	0.00	9	6.8%	15.0%	0.03	0.28	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.130	0.005	4.00%	1.41	295.45	0.00	39	4.8%	17.1%	1.77	13.81	0.2%	0.2%	0.148	0.102	0.09%
Al Deera Holding	0.191	0.001	0.53%	1.57	28.64	0.00	18	-0.5%	19.4%	0.00	0.02	4.4%	2.4%	0.193	0.134	0.04%
AL Safat Investment	0.109	0.004	3.81%	1.35	118.48	0.00	31	-5.2%	1.9%	0.22	2.07	1.1%	-0.1%	0.145	0.086	0.07%
Gulf Franchising Holding	0.065	0.005	8.33%	1.21	25.29	0.00	3	13.0%	-27.7%	0.00	0.05	4.9%	1.3%	0.100	0.056	0.01%
Total Financial Services - 44 Companies							3,885			13.17	98.51					9.21%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.650	0.000	0.00%	2.33	13.26	0.77	146	0.0%	-5.8%	0.00	0.00	20.8%	13.6%	0.695	0.532	0.35%
Advanced Technology	0.479	-0.001	-0.21%	0.95	6.68	4.17	72	0.8%	8.9%	0.00	0.00	15.2%	3.2%	0.548	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							226			0.00	0.00					0.54%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.631	-0.006	-0.94%	0.89	22.75	0.00	1,611	1.1%	-12.4%	0.93	1.47	3.9%	2.8%	0.893	0.560	3.82%
Human Soft Holding	3.351	-0.036	-1.06%	2.96	9.18	11.25	428	-5.9%	0.0%	0.97	0.29	38.4%	25.9%	3.845	3.048	1.02%
Alafco Aviation Lease and Finance	0.176	0.000	0.00%	0.76	NM	0.00	168	-5.4%	-13.3%	0.11	0.61	-22.1%	-4.5%	0.220	0.162	0.40%
Kuwait Cement	0.173	-0.001	-0.57%	0.66	42.51	2.87	123	0.0%	-22.4%	0.05	0.31	1.5%	1.0%	0.241	0.164	0.29%
Gulf Cable and Electrical Industries Group	1.200	-0.022	-1.80%	1.12	13.02	4.91	250	-2.4%	-1.2%	0.17	0.14	7.9%	6.1%	1.540	0.967	0.59%
Integrated Holding	0.404	0.008	2.02%	1.61	37.72	3.79	102	-2.2%	9.2%	0.36	0.91	4.3%	2.8%	0.454	0.321	0.24%
Kuwait Portland Cement	0.854	0.000	0.00%	1.07	17.97	8.20	86	0.4%	4.5%	0.00	0.00	5.9%	4.6%	0.945	0.751	0.20%
United Projects for Aviation Services	0.203	0.000	0.00%	0.74	87.12	0.00	77	2.5%	-0.5%	0.00	0.00	0.9%	0.5%	0.268	0.174	0.18%
Heavy Engineering Industries and Shipbuilding	0.698	0.008	1.16%	1.76	24.32	2.90	126	0.0%	13.9%	0.06	0.09	7.3%	3.0%	0.774	0.566	0.30%
National Industries	0.167	0.002	1.21%	0.70	15.68	6.06	60	-1.8%	-13.9%	0.01	0.05	4.4%	3.1%	0.221	0.164	0.14%
ACICO Industries	0.080	0.000	0.00%	0.79	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-77.5%	-12.6%	0.141	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.280	-0.004	-1.41%	1.05	16.36	7.04	33	0.4%	-5.7%	0.00	0.01	6.4%	3.9%	0.344	0.257	0.08%
Ras Al Khaimah for White Cement and Constructi	0.092	0.000	0.00%	0.92	76.92	0.00	46	2.2%	-30.8%	0.00	0.00	1.2%	1.0%	0.155	0.082	0.11%
Combined Group Contracting	0.377	0.002	0.53%	1.19	6.26	8.00	65	-2.6%	-17.0%	0.23	0.62	20.2%	5.4%	0.483	0.361	0.15%
Kuwait and Gulf Link Transport	0.057	-0.001	-0.86%	0.40	NM	0.00	16	4.9%	-2.2%	0.03	0.49	-15.3%	-3.4%	0.075	0.039	0.04%
Shuaiba Industrial	0.179	0.000	0.00%	0.97	12.24	6.70	18	-2.2%	11.2%	0.00	0.00	8.0%	6.4%	0.190	0.134	0.04%
National Cleaning	0.029	0.000	-0.68%	0.24	NM	0.00	7	0.3%	-12.1%	0.01	0.23	-7.4%	-2.2%	0.046	0.023	0.02%
Mubarrad Holding	0.088	0.000	0.00%	0.71	11.35	5.68	14	6.0%	9.3%	0.00	0.00	6.1%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.106	0.001	0.95%	0.59	5.91	6.35	18	-6.2%	2.1%	0.23	2.14	10.1%	6.8%	0.123	0.072	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.024	0.007	0.00%
Metal and Recycling	0.081	-0.002	-2.17%	0.98	18.71	0.00	7	-4.7%	62.3%	0.00	0.00	5.4%	3.1%	0.099	0.038	0.02%
Equipment Holding	0.024	0.000	-0.82%	0.44	NM	0.00	2	4.7%	-47.2%	0.00	0.03	-12.9%	-3.5%	0.052	0.022	0.00%
Jassim Transport & Stevedoring	0.340	0.004	1.19%	1.04	10.89	5.36	51	-0.6%	3.7%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,334			3.18	7.50					7.90%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.711	0.000	0.00%	1.62	12.85	3.16	485	-1.8%	68.6%	0.00	0.00	13.2%	4.2%	1.899	0.943	1.15%
Al Ahleia Insurance	0.624	-0.016	-2.50%	1.02	7.36	6.25	135	-0.5%	25.3%	0.02	0.03	13.6%	4.8%	0.720	0.453	0.32%
Kuwait Insurance	0.489	0.000	0.00%	0.71	2.36	8.18	90	1.5%	-6.7%	0.00	0.00	30.1%	16.5%	0.627	0.446	0.21%
Kuwait Reinsurance	0.400	0.000	0.00%	1.44	12.10	1.38	104	18.7%	51.4%	0.00	0.00	12.5%	3.8%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	9.54	10.65	29	0.0%	0.0%	0.00	0.00	12.8%	3.3%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.100	0.000	0.20%	0.61	5.74	5.66	24	-5.4%	16.0%	0.06	0.58	10.0%	3.9%	0.124	0.076	0.06%
First Takaful Insurance	0.052	0.000	0.00%	0.60	39.25	0.00	6	9.7%	14.7%	0.00	0.00	1.6%	1.1%	0.052	0.036	0.01%
Wethaq Takaful Insurance	0.025	0.001	2.49%	0.68	205.83	0.00	3	-5.0%	0.8%	0.00	0.12	0.2%	0.2%	0.050	0.019	0.01%
Total Insurance - 8 Companies							876			0.08	0.73					2.08%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.789	-0.001	-0.13%	1.72	9.54	6.33	77	3.1%	0.0%	0.00	0.00	19.0%	15.4%	1.040	0.625	0.18%
Independent Petroleum Group	0.460	0.000	0.00%	0.87	10.84	6.52	83	0.0%	-9.8%	0.00	0.00	8.1%	1.5%	0.545	0.407	0.20%
Burgan for Well Drilling Trading and Maintenance	0.107	-0.001	-0.93%	0.38	8.81	0.00	29	-1.8%	-7.0%	0.01	0.10	4.5%	1.5%	0.137	0.094	0.07%
Energy House Holding	0.060	0.000	0.00%	0.64	NM	0.00	3	-0.3%	224.4%	0.00	0.00	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senegy Holding	0.039	0.000	0.00%	0.80	NM	0.00	8	3.4%	-12.9%	0.00	0.00	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							205			0.01	0.11					0.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.838	0.000	0.00%	1.92	17.67	1.58	1,103	-5.1%	4.8%	0.22	0.27	11.3%	5.5%	0.888	0.680	2.62%
Salhia Real Estate	0.469	0.008	1.74%	1.54	16.50	3.10	256	-1.3%	-4.0%	0.33	0.70	9.6%	3.7%	0.550	0.411	0.61%
Commercial Real Estate	0.106	0.000	0.00%	0.65	17.24	2.75	192	-1.9%	10.4%	0.08	0.81	3.8%	2.2%	0.111	0.091	0.46%
National Real Estate	0.088	0.000	0.46%	0.41	12.53	0.00	165	-2.4%	-29.5%	0.01	0.16	3.1%	2.2%	0.172	0.075	0.39%
Tamdeen Real Estate	0.379	0.000	0.00%	0.67	10.19	3.17	158	-0.3%	2.4%	0.00	0.00	6.7%	3.5%	0.405	0.296	0.38%
Kuwait Real Estate	0.169	0.007	4.32%	1.21	16.10	1.80	158	19.9%	61.2%	3.15	19.03	7.7%	2.8%	0.170	0.094	0.37%
United Real Estate	0.055	0.001	0.93%	0.38	236.96	0.00	71	-2.3%	-13.6%	0.02	0.32	0.5%	0.2%	0.089	0.053	0.17%
First Dubai for Real Estate Development	0.050	0.001	1.84%	0.52	NM	0.00	37	-5.0%	2.3%	0.00	0.01	-6.5%	-5.1%	0.066	0.038	0.09%
Al Mazaya Holding	0.049	0.000	0.21%	0.62	NM	0.00	30	-3.2%	1.7%	0.08	1.66	-23.5%	-6.7%	0.058	0.036	0.07%
Ajial Real Estate Entertainment	0.268	-0.002	-0.74%	0.41	11.93	1.76	54	11.7%	-2.6%	0.00	0.00	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.080	0.001	1.27%	0.47	9.51	6.33	27	0.0%	0.1%	0.03	0.35	5.0%	2.7%	0.087	0.074	0.06%
Munshaat Real Estate Projects	0.110	0.002	1.85%	2.87	12.18	0.00	35	1.9%	80.3%	0.03	0.25	26.5%	3.7%	0.116	0.048	0.08%
Aayan Real Estate	0.082	-0.001	-0.85%	0.54	7.51	6.06	34	4.9%	5.8%	0.14	1.76	7.5%	5.7%	0.084	0.056	0.08%
Al Argan International Real Estate	0.085	0.000	0.00%	0.28	26.15	0.00	22	-10.5%	-8.6%	0.00	0.00	1.1%	0.3%	0.101	0.073	0.05%
Al-Enmaa Real Estate	0.053	-0.001	-2.59%	0.57	47.05	0.00	24	-8.3%	-11.4%	0.02	0.42	1.2%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.097	0.000	0.00%	0.71	15.17	6.22	24	-0.5%	-16.8%	0.00	0.00	4.6%	1.5%	0.130	0.086	0.06%
Kuwait Business Town Real Estate	0.064	0.001	1.59%	0.74	11.04	7.95	37	-0.2%	13.9%	0.01	0.11	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.168	0.000	0.00%	1.54	57.93	1.75	10	-1.2%	-25.5%	0.00	0.00	2.7%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.036	0.001	2.31%	0.79	13.50	0.00	20	5.3%	54.3%	0.02	0.68	6.0%	2.9%	0.037	0.021	0.05%
Tijara and Realestate Investment	0.052	0.000	-0.58%	0.47	10.40	7.72	19	0.4%	-3.7%	0.02	0.42	4.6%	2.5%	0.062	0.044	0.05%
Al-Arabiya Real Estate	0.065	0.001	1.74%	0.63	8.37	0.00	24	2.7%	81.0%	0.32	5.04	7.1%	2.0%	0.065	0.033	0.06%
Aqar Real Estate Investments	0.062	0.002	3.02%	0.52	54.42	3.35	14	5.1%	-3.0%	0.00	0.00	0.9%	0.8%	0.068	0.044	0.03%
Mashaer Holding	0.064	0.003	4.10%	0.72	4.66	0.00	11	3.9%	16.1%	0.06	1.04	15.8%	11.3%	0.065	0.049	0.03%
Dar Al Thuraya Real Estate	0.185	0.010	5.71%	1.57	79.06	0.00	27	43.4%	-13.6%	0.00	0.00	2.0%	1.7%	0.225	0.084	0.06%
Osos Holding Group	0.095	0.001	0.96%	0.80	249.74	8.51	10	1.8%	-13.7%	0.00	0.01	0.3%	0.2%	0.119	0.084	0.02%
Al Massaleh Real Estate	0.030	-0.001	-3.50%	0.47	NM	0.00	7	-1.3%	0.3%	0.00	0.00	-7.4%	-1.4%	0.046	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.002	7.97%	1.00	NM	0.00	6	-1.2%	-1.5%	0.00	0.00	-11.9%	-4.0%	0.040	0.021	0.01%
Taameer Real Estate Investment	0.018	0.000	1.69%	0.32	NM	0.00	4	-2.7%	-14.3%	0.06	3.27	-12.0%	-9.0%	0.027	0.012	0.01%
Sanam Real Estate	0.085	0.006	7.59%	1.31	NM	0.00	10	4.9%	35.1%	0.04	0.50	-16.3%	-16.1%	0.085	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.025	0.001	4.18%	0.41	NM	0.00	2	26.4%	-7.4%	0.00	0.03	-1.5%	-0.5%	0.042	0.013	0.01%
Real Estate Trade Centers	0.051	-0.001	-1.56%	0.28	19.35	0.00	7	-4.7%	-15.8%	0.00	0.02	1.5%	1.2%	0.068	0.045	0.02%
Total Real Estate - 32 Companies							2,603			4.66	36.85					6.17%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.082	0.000	0.49%	0.74	NM	0.00	8	3.3%	-14.4%	0.00	0.04	-3.3%	-2.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.74	NM	0.0%	8			0.00	0.04	-3.34%	-2.91%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.515	-0.002	-0.39%	1.74	10.98	6.77	2,228	-0.8%	-8.5%	2.14	4.14	16.8%	5.3%	0.629	0.502	5.28%
Kuwait Telecommunications	0.583	0.001	0.17%	2.65	17.24	5.15	582	-0.5%	-0.3%	0.23	0.39	15.5%	7.9%	0.793	0.532	1.38%
National Mobile Telecommunications	1.080	0.005	0.47%	0.93	6.52	6.51	541	-2.6%	-6.8%	0.01	0.01	15.0%	8.0%	1.292	0.800	1.28%
Hayat Communications	0.076	-0.004	-5.00%	0.71	NM	0.00	7	-5.0%	26.9%	0.00	0.02	-16.2%	-7.0%	0.084	0.049	0.02%
Telecom - 4 Companies							3,359			2.37	4.55					7.96%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.194	-0.001	-0.51%	1.95	15.89	8.72	213	-4.0%	3.2%	0.01	0.06	13.6%	2.8%	0.208	0.170	0.51%
Total Utilities - 1 Company							213			0.01	0.06					0.51%

Total Market 150 Companies				1.84	25.00	3.93	42,175			43.84	220.03					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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